Member Wealth Management

Located at:

James L. Hicks, CFP®, ChFC®, ChSNC®, MBA
CERTIFIED FINANCIAL PLANNER™
jhicks@financialguide.com
o: (703) 394-7176   f: (800) 213-5930

Knowledge is the key to a successful financial future. My background, experience and commitment to providing you with the resources you need to make financial decisions, can help make your financial future as successful as you need it to be. I pride myself in getting to know each credit union member so that I can understand their individual needs and what matters most to them. This helps me recommend products and strategies designed to meet their current needs, and more importantly, their future needs.

James, who is more commonly called "Jimmy," is a CERTIFIED FINANCIAL PLANNER™ professional with Member Wealth Management, located at the US Postal Service Federal Credit Union. Jimmy's broad knowledge of insurance and investment products gives his clients the confidence they need when working with a financial advisor and planner. As a Chartered Financial Consultant (ChFC) and Chartered Special Needs Consultant (ChSNC), Jimmy is very comprehensive and can give sound advice.

Jimmy is a graduate of the Darden School of Business at the University of Virginia, where he also earned his undergraduate degree. He is a board member of the Falls Church City Chamber of Commerce, member of the National Association of Insurance and Financial Advisors (NAIFA), Growth Coordinator for the Business Magnets Chapter of Business Network International (BNI), and a Member of the Million Dollar Round Table.